

# Pensioners born in 1960

CRPN's Temporary emergency aid ("Aide temporaire exceptionnelle"/ ATE) is a social program which was set up by the Board of Directors in 2012 as assistance for pensioners experiencing a temporary drop in income. This aid is means-tested.

On June 25, 2015, the Board of Directors drew up ATE eligibility rules for <u>pensioners born in 1955 and after.</u>

Pursuant to that decision, the temporary emergency aid program for pensioners born in 1960 is as follows:

## Temporary emergency aid ("ATE") eligibility requirements

**ATE** is awarded only to personal-entitlement pensioners who claimed all of their air crew pension entitlements prior to 2012 and have not reached minimum retirement age under France's basic scheme, which is set forth under article L. 161-17-2 of the French Social Security code.

## To qualify for ATE, you must:

- ⇒ Have reached age 60,
- ⇒ Have claimed all of your CRPN pension entitlements, before age 60 and before January 1, 2012 (effective date).

Your household income (excluding any CRPN pension top-up) must not exceed a given ceiling (shown on page 3).

## How to apply for temporary emergency aid ("ATE")

**ATE** is not paid automatically. It is a means-tested benefit that is awarded once a qualifying pensioner's application has been received and assessed. When a pensioner qualifies, it is paid in two installments, each of which must be applied for separately. The applicant's eligibility for ATE is assessed at the time of each application.

⇒ When to submit your temporary emergency aid ("ATE") application

Your complete ATE application must be sent in within the deadlines shown on page 2:

- For the first installment, on or after September 1st of the year of your 60th birthday,
- ➡ For the second installment, on or after September 1<sup>st</sup> of the year of your 61<sup>st</sup> birthday



## ⇒ Required documents that must be attached to your ATE application

Each year, your temporary emergency aid ("ATE") application must include:

- → our application form, which you must fill out, date, and sign, (https://www.crpn.fr/telechargements/?lang=en);
- a copy of your household's most recent *notice of tax assessment;*
- ⊃ your individual career history statement ("relevé individuel de carrière") from France's basic scheme, issued no earlier than June of the current year, or your notice of pension award ("notification de retraite") from France's basic scheme (if you have since claimed your pension from the basic scheme). You can get this document from your pension insurance fund ("Caisse d'assurance retraite"), or by logging in to the French Social Security system's pension insurance website <a href="https://www.lassuranceretraite.fr/">https://www.lassuranceretraite.fr/</a>

## **⇒** Deadlines for submitting your ATE application

We recommend that you **submit your ATE application in September**, once you have received your notice of tax assessment from the French tax authorities.

<u>Pensioners with a birthday in the first half of the year</u> must submit their **complete** application between **September 1**<sup>st</sup> and **December 31**<sup>st</sup> (date as per postmark).

<u>Pensioners with a birthday in the second half of the year must submit their complete application between September 1<sup>st</sup> and June 30<sup>th</sup> of the following year (date as per postmark).</u>

Once the deadline that applies to your half-year of birth has passed, we will no longer be able to process your application and you will no longer qualify for the aid that you could otherwise have been awarded for the year.

# Application submission dates based on the applicant's half-year of birth (members born in 1960)

Pensioners reaching age 60 in 2020						
Month of birth	Your 1st application must be submitted to CRPN (along with documentation from the French Social Security system and your notice of tax assessment on 2019 income which you received in 2020)		Your 2 <sup>nd</sup> application must be submitted to CRPN (along with documentation from the French Social Security system and your notice of tax assessment on 2020 income which you received in 2021)			
	Earliest possible date	Latest possible date	Earliest possible date	Latest possible date		
January-June 1960	September 1 <sup>st</sup> , 2020	December 31st, 2020	September 1 <sup>st</sup> , 2021	December 31st, 2021		
July-December 1960		June 30, 2021		June 30, 2022		

Example: for your first payment, if you were born in October 1960, you will need to send in your 1<sup>st</sup> application any time from September 1<sup>st</sup>, 2020 to June 30, 2021, along with your notice of tax assessment on 2019 income which you received in 2020, as this required document is the basis for your 1<sup>st</sup> calculation. For your second payment, you will need to submit a second application any time from September 1<sup>st</sup>, 2021 to June 30, 2022, along with your notice of tax assessment on 2020 income which you received in 2021, as this required document is the basis for your 2<sup>nd</sup> calculation.



## How your gross ATE award is calculated

#### ⇒ ATE is a means-tested benefit

Your ATE award will be calculated each year on the basis of your reference tax income, household size (as it appears on your notice of tax assessment, which must be attached to your application), and the amount of the CRPN top-up which you were awarded up to your 60<sup>th</sup> birthday. The yearly income ceilings beyond which ATE is no longer awarded are as follows:

Person living alone	30,400 €
With a domestic partner or alone with a dependent	45,650 €
Supplement per dependent	6,100 €

### **⇒** ATE amounts

The amount of your ATE award will be proportional to the number of months between your 60<sup>th</sup> birthday and the minimum age at which you will be eligible to claim your pension from the basic scheme<sup>1</sup> or, where applicable, from the age at which you were granted early retirement on the basis of a long career or due to disability.

The maximum number of months is determined pursuant to the French pension reform law of 2011 (see article L. 161-17-2 of the French Social Security Code), which incrementally increases the statutory minimum pensionable age under France's general scheme beyond age 60.

The minimum pensionable age for your birth year has been increased to 62, which amounts to a **maximum increment of 24 months** beyond age 60.

⇒ The maximum ATE award amounts to 355 € per month of age increment.

This brings the *maximum* ATE award to 24 times 355 €, or 8,520 €.

### ⇒ ATE is awarded on a sliding scale, based on income

ATE award amounts are also capped at the amount of your most recent monthly top-up, multiplied by your number of months of age increments. ATE is not paid if it amounts to less than 10 €.

⇒ ATE is liable to compulsory social security withholdings and is income taxable.

<sup>&</sup>lt;sup>1</sup> "Sécurité sociale" (CNAV), "Sécurité sociale pour les indépendants" (RSI), MSA, CAFAT (New Caledonia), CPS (French Polynesia), etc.



## Determining the amount paid

## ⇒ Your ATE award will be calculated twice and paid in 2 installments.

Your ATE award will be calculated and paid for the first time in 2021 (in January if you were born during the 1<sup>st</sup> half of the year or in July if you were born during the second half) on the basis of your income for 2019 that appears on the notice of tax assessment which you received in 2020. It will be calculated and paid for the second time in 2022 (in January if you were born during 1<sup>st</sup> half of the year or in July if you were born during the second half) on the basis of your income for 2020 that appears on the notice of tax assessment which you received in 2021.

# ⇒ The amount of each of your two payments is determined by the half-year in which you were born.

As your maximum age increment is 24 months (for those born in 1960), you will receive 2 payments, either in January or July as determined by your half-year of birth, each of which amounts to 12 months of your calculated ATE award. Payment dates are as follows:

## ATE payment date for members born in 1960

	Your 1 <sup>st</sup> 12-month payment	Your 2 <sup>nd</sup> 12-month payment
Half-year of birth	(Notice of tax assessment on 2019 income, received in 2020)	(Notice of tax assessment on 2020 income, received in 2021) will be made at the end of:
	will be made at the end of:	,
1 <sup>st</sup> half-year	January 2021	January 2022
2 <sup>nd</sup> half- year	July 2021	July 2022

<u>Example</u>: a pensioner born in March 1960 whose calculations for both applications (on the basis of income and household size) result in the maximum ATE award, would receive:

- → a 1<sup>st</sup> payment of 4,260 € (12 x 355 €)
- → a 2<sup>nd</sup> payment of 4,260 € (12 x 355 €)
- → for a total of 8,520 €

Make sure to fill out the form, attach your notice of tax assessment and the certificate from your basic scheme, and submit your completed application by the deadline



# **Contact information and forms**

⇒ This **informational guide** and the **application form** are available for download on our website:

https://www.crpn.fr/telechargements/?lang=en

Please send us a written request if you would prefer to receive these documents by mail.

⇒ Your **application** must be **submitted** to CRPN **by the deadline**, at the following address:

CRPN – Aide Sociale 14 rue des Pyramides CS 60322 75041 Paris Cedex 01

⇒ Telephone contact:



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